

...continued from previous page.

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Units applied	% to Total	No. of Units allotted per applicant	Ratio	Total No. of Units allotted
41	45,00,000	1	1.35	45,00,000	0.92	8,87,646	1 : 1	8,87,646
42	49,50,000	2	2.70	99,00,000	2.03	9,76,411	1 : 1	19,52,822
43	49,99,950	3	4.05	1,49,99,850	3.08	9,86,264	1 : 1	29,58,792
44	54,99,900	1	1.35	54,99,900	1.13	10,84,881	1 : 1	10,84,881
45	60,00,000	1	1.35	60,00,000	1.23	11,83,528	1 : 1	11,83,528
46	65,59,950	1	1.35	65,59,950	1.35	12,93,981	1 : 1	12,93,981
47	67,31,250	1	1.35	67,31,250	1.38	13,27,771	1 : 1	13,27,771
48	67,54,650	1	1.35	67,54,650	1.39	13,32,387	1 : 1	13,32,387
49	74,06,700	1	1.35	74,06,700	1.52	14,61,006	1 : 1	14,61,006
50	75,00,000	1	1.35	75,00,000	1.54	14,79,410	1 : 1	14,79,410
51	75,15,000	1	1.35	75,15,000	1.54	14,82,369	1 : 1	14,82,369
52	82,11,300	1	1.35	82,11,300	1.69	16,19,718	1 : 1	16,19,718
53	90,00,000	1	1.35	90,00,000	1.85	17,75,292	1 : 1	17,75,292
54	98,39,850	1	1.35	98,39,850	2.02	19,40,957	1 : 1	19,40,957
55	98,52,000	1	1.35	98,52,000	2.02	19,43,353	1 : 1	19,43,353
56	1,05,00,000	1	1.35	1,05,00,000	2.16	20,71,174	1 : 1	20,71,174
57	1,33,50,000	1	1.35	1,33,50,000	2.74	26,33,350	1 : 1	26,33,350
58	1,35,00,000	1	1.35	1,35,00,000	2.77	26,62,939	1 : 1	26,62,939
59	1,50,00,000	1	1.35	1,50,00,000	3.08	29,58,821	1 : 1	29,58,821
60	1,99,50,000	1	1.35	1,99,50,000	4.10	39,35,232	1 : 1	39,35,232
61	1,99,99,950	2	2.70	3,99,99,900	8.22	39,45,084	1 : 1	78,90,168
62	2,09,09,250	1	1.35	2,09,09,250	4.30	41,24,448	1 : 1	41,24,448
63	5,99,99,850	1	1.35	5,99,99,850	12.33	1,18,35,253	1 : 1	1,18,35,253
64	10,65,00,000	1	1.35	10,65,00,000	21.88	2,10,07,627	1 : 1	2,10,07,627
	TOTAL	74	100.00	48,66,81,150	100.00			9,60,00,150

C. Allotment to Anchor Investors

The Nexus Select Trust in consultation with the Lead Managers, has allotted 14,39,99,850 Units to 15 Anchor Investors at the Anchor Investor Offer Price of ₹ 100 per Unit in accordance with the SEBI REIT Regulations. This represents 60% of the Institutional Investor Portion.

Category	FIs/Banks	MF's	IC's	AIF's	FPI/FIIs	NBFC	Others	Total
Anchor Investors	-	4,79,99,700	4,72,92,750	1,49,59,950	2,77,86,450	10,11,000	49,50,000	14,39,99,850

The Board of Directors of the Manager at its meeting held on May 16, 2023, has noted the Basis of Allotment of the Units approved by the Designated Stock Exchange, being NSE and allotted the Units to various successful applicants.

The Allotment Advice-cum-Unblocking Intimations and/or notices has been dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks have been issued for unblocking of funds and transfer to Public Offer Account on May 16, 2023 and payment to non-Syndicate brokers have been issued on May 16, 2023. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Units Allotted to the successful Allottees have been credited on May 17, 2023 to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Manager has obtained listing and trading approvals dated May 18, 2023 from the NSE and the BSE.

The Units will commence trading on May 19, 2023.

All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Final Offer Document dated May 16, 2023.

INVESTORS PLEASE NOTE

The details of the Allotment made will be hosted on the website of the Registrar to the Offer, **KFin Technologies Limited** at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the first/ sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Units applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:



KFin Technologies Limited

Selenium, Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi - 500 032, Telangana, India.

Tel: +91 40 6716 2222

E-mail: nexussellecttrust.ipo@kfintech.com

Investor grievance e-mail: einward.ris@kfintech.com

Website: www.kfintech.com

Contact Person: M Murali Krishna

SEBI Registration No.: INR0000000221

On behalf of Nexus Select Trust

Place: Mumbai
Date: May 18, 2023

Sd/-
Charu Patki
Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE UNITS ON LISTING OR THE BUSINESS PROSPECTS OF NEXUS SELECT TRUST.

Nexus Select Trust, acting through its Manager, is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial offer of its Units representing an undivided beneficial interest in Nexus Select Trust, and has filed the Final Offer Document with SEBI and the Stock Exchanges on May 16, 2023. The Final Offer Document is available on the website of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com as well as on the websites of the Book Running Lead Managers i.e. BofA Securities India Limited, Axis Capital Limited, Citigroup Global Markets India Private Limited, HSBC Securities and Capital Markets (India) Private Limited, IIFL Securities Limited, JM Financial Limited, J.P. Morgan India Private Limited, Kotak Mahindra Capital Company Limited, Morgan Stanley India Company Private Limited, and SBI Capital Markets Limited at www.ml-india.com, www.axiscapital.co.in, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.business.hsbc.co.in/en-gb/in/generic/ipo-open-offer-and-buyback, www.iiflcap.com, www.jmfl.com, www.jpmp.com, <https://investmentbank.kotak.com>, www.morganstanley.com and www.sbicaps.com, respectively. Potential investors should note that investment in the Units involves a degree of risk, and for details relating to the same, should refer to the section "Risk Factors" of the Final Offer Document.

These materials are not for publication or distribution, directly or indirectly, in or into the United States. These materials are not an offer for the sale of the Units or other securities in the United States or elsewhere. The Units referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold within the United States, except pursuant to an exemption from registration. No public offering of the Units or other securities is being made in the United States.