

April 15, 2025

To,

The Corporate Relations Department, Department of Corporate Services, BSE Limited, 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Re: Scrip Code for CP: 728756

Dear Sir/ Madam,

Subject: Compliance certificate for Commercial Paper for the quarter ended March 31, 2025.

Pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 and as amended from time to time, please see enclosed as **Annexure I**, the Compliance certificate for Commercial Paper for the quarter ended March 31, 2025, certified by the Chief Financial Officer of Nexus Select Mall Management Private Limited, Manager to Nexus Select Trust.

Thanking you,

For and on behalf of Nexus Select Trust acting through its Manager, Nexus Select Mall Management Private Limited

Vijay Kumar Gupta Company Secretary and Compliance Officer Membership No. A14545

Encl: As above





Annexure-I

Sr. No.	ISIN	Scrip Code	Issue Size
1	INE0NDH14056	728756	INR 350 crores

This is to certify that for the quarter ended March 31, 2025:

- 1. the Commercial Papers (CPs) were issued for the purpose of-
 - extending loans to SPV's of Issuer for capital expenditure
 - repayment of debt obligation of Issuer and/ or it's SPV's (including replenishing of ODs)
 - payment of fees and expenses in relation to the issue

and the CP proceeds have been used for the disclosed purpose as stated in the Letter of Offer; and

 Nexus Select Trust adhered to listing conditions, as specified in Chapter XVII of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, and as amended from time to time, issued by SEBI.

The details of the Commercial papers issued are as under for your reference.

Issuer	Nexus Select Trust acting through its Manager, Nexus Select Mall Management Private Limited		
Security description	Listed, Rated, Redeemable, Rupee Denominated Commercial Papers		
ISIN	INE0NDH14056		
Date of CP issue	February 11, 2025	February 12, 2025	February 20, 2025
Units	2,500	2,500	2,000
Face value of CP	INR 5,00,000/-	INR 5,00,000/-	INR 5,00,000/-
Discounted value of per CP	INR 4,90,862/-	INR 4,90,961.50/-	INR 4,91,782/-
Maturity value	INR 125,00,00,000/-	INR 125,00,00,000/-	INR 100,00,00,000/-
Maturity Date of CP	May 12, 2025	May 12, 2025	May 12, 2025

For and on behalf of Nexus Select Trust acting through its Manager, Nexus Select Mall Management Private Limited

Rajesh Deo Chief Financial Officer

Date: April 15, 2025 Place: Mumbai

acting through its Manager – Nexus Select Mall Management Private Limited, **Registered Office :** Embassy 247,Unit No. 501, B Wing LBS Marg, Vikhroli (West), Mumbai City MH - 400083. **CIN :** U70109MH2021PTC363065 T : +022-62805000 I E : corp.secretarial@nexusmalls.com I

W : www.nexusselecttrust.com