



Nexus Select Trust

July 02, 2024

To,

The Corporate Relations Department,
Department of Corporate Services,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Re: Script Symbol “NXST”, Scrip Code 543913

Scrip Code for CPs: 726784

Dear Sir/ Madam,

Subject: Certificate of utilisation of proceeds from Commercial Papers for the quarter ended June 30, 2024.

Pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 updated as on April 13 2022, and as amended from time to time, please find attached the Certificate issued by the Chief Financial Officer of Nexus Select Mall Management Private Limited, Manager to Nexus Select Trust for the quarter ended June 30, 2024, as **Annexure-I**.

Please take the same on your record.

Thanking you

For and on behalf of **Nexus Select Trust** acting through its Manager, **Nexus Select Mall Management Private Limited** (*Previously known as “Nexus India Retail Management Services Private Limited”*)

Charu Patki
Company Secretary and Compliance Officer
Membership No. A18140

Encl: As above



Annexure-I

ISIN	INE0NDH14015
Scrip Code	726784
Issue Size	INR 100 Crore

This is to certify that for the quarter ended June 30, 2024,:

- the Commercial Papers (CPs) were issued for the purpose of-
 - extending loans to SPV's of Issuer for capital expenditure
 - repayment of debt obligation of Issuer and/ or it's SPV's (including replenishing of ODs)
 - payment of fees and expenses in relation to the issue


and the CP proceeds have been used for the disclosed purpose as stated in the Letter of Offer; and

- Nexus Select Trust adhered to listing conditions, as specified in Chapter XVII of Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, updated as on April 13, 2022, and as amended from time to time, issued by SEBI.

The details of the Commercial papers issued are as under for your reference.

Issuer	Nexus Select Trust acting through its Manager, Nexus Select Mall Management Private Limited
Security description	Listed, Rated, Redeemable, Rupee Denominated Commercial Papers
Date of CP issue	March 22, 2024
Units	2,000
Face value of CP	INR 5,00,000/-
Discounted value of per CP	INR 4,65,679.50/-
Maturity value	INR 100,00,00,000/-
Maturity Date of CP	February 20, 2025

For and on behalf of **Nexus Select Trust** acting through its Manager, **Nexus Select Mall Management Private Limited** (Previously known as "Nexus India Retail Management Services Private Limited")



Rajesh Deo
Chief Financial Officer

Date: July 2, 2024

Place: Mumbai

